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July 24, 2025

VITAMIN

01

- Niacinamide supply remains tight in the spot market. Shandong Kunda Biotechnology Co., Ltd. and Brother Enterprises Holding Co., Ltd. have suspended quotations and new orders (previous reference transaction prices were around USD 3.61–3.74/KG). Raw material supply has tightened, while market inventory stays at low to mid-levels. Prices have risen from last week to this week, with further increases possible.
- Vitamin D3 factories remain off the market, halting both quotations and contract signings. Distributors and secondary market channels have continued to raise prices. International market prices remain high, with recent deals ranging from USD 26 to 35 depending on brand and production date.

AMINO ACID

02

CJ Biomaterial plans to extend scheduled maintenance of its Malaysian tryptophan plant in Q4 this year. Meanwhile, the company's Indonesian facility will undergo short-term production cuts to optimize output. During this period, production equipment will be upgraded to improve total capacity and strengthen coordination between product lines and global facilities. Currently, CJ Biomaterial operates three tryptophan plants in Indonesia, Malaysia, and Brazil, enabling reliable supply to customers.

API

03

Neomycin sulfate prices have remained stable, with recent transactions in the range of USD 19.44–20.32/BOU. Supply from major manufacturers has slightly eased. Entering Q3, some factories are undergoing maintenance shutdowns. Future pricing trends will depend on developments in the export market.

AstraZeneca recently announced plans to invest USD 50 billion in U.S.-based pharmaceutical manufacturing and R&D by 2030. This includes the company's largest-ever manufacturing investment: a new state-of-the-art API facility in Virginia, dedicated to the production of small molecules, peptides, and oligonucleotides.

FOOD ADDITIVE

04

Due to seasonal and market factors, some creatine monohydrate manufacturers have halted production for maintenance. Deliveries are expected to resume in mid to late August. Current transaction prices remain steady at USD 2.74–2.87/KG. Short-term prices are expected to stay stable, though an upward trend cannot be ruled out.

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